

Intermediate Capital Group PLC (the "Company")

20 July 2023

Results of 2023 Annual General Meeting

The Company announces that at its Annual General Meeting ("AGM") held this afternoon, all resolutions proposed were duly passed by the requisite majority the details of which are set out in the table below:

| RESOLUTION | TITLE | VOTES FOR | % FOR | VOTES AGAINST | % AGAINST | VOTES TOTAL | % of ISC VOTED | VOTES WITHHELD |
|------------|--------------------------|-------------|---------|---------------|-----------|-------------|----------------|----------------|
| 1 | FINANCIAL STATEMENTS | 226,779,746 | 100.00% | 36 | 0.00% | 226,779,782 | 78.03% | 218,299 |
| 2 | REMUNERATION REPORT | 183,088,551 | 83.96% | 34,979,085 | 16.04% | 218,067,636 | 75.04% | 8,930,445 |
| 3 | REMUNERATION POLICY | 204,412,975 | 90.06% | 22,569,203 | 9.94% | 226,982,178 | 78.10% | 15,903 |
| 4 | RE-APPOINT AUDITOR | 225,697,965 | 99.43% | 1,297,963 | 0.57% | 226,995,928 | 78.11% | 2,153 |
| 5 | REMUNERATION OF AUDITORS | 226,991,874 | 100.00% | 3,992 | 0.00% | 226,995,866 | 78.11% | 2,215 |
| 6 | FINAL DIVIDEND OF 52.2P | 226,979,008 | 99.99% | 14,060 | 0.01% | 226,993,068 | 78.11% | 5,013 |
| 7 | APPOINT W RUCKER | 213,104,631 | 94.48% | 12,451,232 | 5.52% | 225,555,863 | 77.61% | 1,442,218 |
| 8 | RE-APPOINT B DURTESTE | 226,735,613 | 99.89% | 255,977 | 0.11% | 226,991,590 | 78.11% | 6,491 |
| 9 | RE-APPOINT A HENSEL-ROTH | 226,749,841 | 99.89% | 241,749 | 0.11% | 226,991,590 | 78.11% | 6,491 |
| 10 | RE-APPOINT A SYKES | 220,160,724 | 96.99% | 6,830,488 | 3.01% | 226,991,212 | 78.11% | 6,869 |
| 11 | RE-APPOINT V HOLMES | 217,515,709 | 95.83% | 9,475,881 | 4.17% | 226,991,590 | 78.11% | 6,491 |
| 12 | RE-APPOINT R LEITH | 222,170,006 | 97.88% | 4,818,084 | 2.12% | 226,988,090 | 78.11% | 9,991 |
| 13 | RE-APPOINT M LESTER | 224,967,833 | 99.11% | 2,020,257 | 0.89% | 226,988,090 | 78.11% | 9,991 |
| 14 | RE-APPOINT M NELLIGAN | 226,973,882 | 99.99% | 17,708 | 0.01% | 226,991,590 | 78.11% | 6,491 |
| 15 | RE-APPOINT A SCHIOLDAGER | 226,979,329 | 99.99% | 12,261 | 0.01% | 226,991,590 | 78.11% | 6,491 |
| 16 | RE-APPOINT S WELTON | 220,161,181 | 96.99% | 6,830,409 | 3.01% | 226,991,590 | 78.11% | 6,491 |
| 17 | APPOINT D BICARREGUI | 226,444,570 | 99.76% | 547,002 | 0.24% | 226,991,572 | 78.11% | 6,509 |
| 18 | ALLOT SHARES | 216,872,737 | 95.54% | 10,118,258 | 4.46% | 226,990,995 | 78.11% | 7,086 |
| 19 | ALLOT EQUITY SECURITIES | 214,664,378 | 95.16% | 10,911,802 | 4.84% | 225,576,180 | 77.62% | 1,421,901 |
| 20 | PRE-EMPTION RIGHTS | 208,334,275 | 92.36% | 17,241,905 | 7.64% | 225,576,180 | 77.62% | 1,421,901 |
| 21 | MARKET PURCHASES | 225,548,830 | 99.42% | 1,324,807 | 0.58% | 226,873,637 | 78.07% | 124,444 |
| 22 | GENERAL MEETING | 220,644,094 | 97.20% | 6,350,973 | 2.80% | 226,995,067 | 78.11% | 3,014 |

Notes:

The votes "For" and "Against" are expressed in percentage of votes cast.

Votes "For" include discretionary votes.

All resolutions put to the meeting were carried.

There were 290,612,940 shares ordinary shares (excluding treasury shares) in issue all of which had the right to vote. 3,733,333 ordinary shares were held in treasury which do not carry voting rights.

A vote "Withheld" is not a vote in law and is not counted in the calculation of votes validly cast "For" or "Against" a resolution.

In accordance with Listing Rule 9.6.2, copies of all resolutions, other than those concerning ordinary business passed at the AGM, will shortly be available to view on the FCA's National Storage Mechanism, at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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