

Period: twelve months to 31 March 2023

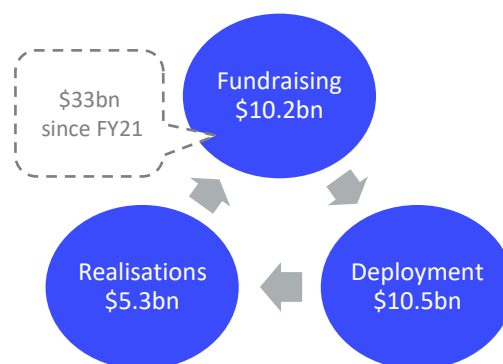
Press release and presentation [here](#)
Contact us: shareholder.relations@icgam.com

TOTAL AUM OF \$80BN: KEY FINANCIAL RESULTS AT A GLANCE

FEE-EARNING AUM	FEE INCOME	FMC PBT	NIR	NAV PER SHARE	DIVIDEND / SHARE
\$63bn	£501m	£311m	4%	694p	77.5p
+10% Y-o-Y ¹	+12% Y-o-Y	+9% Y-o-Y	18% FY22	-% Y-o-Y	+2% Y-o-Y
+20% 5-year CAGR	+25% 5-year CAGR	+27% 5-year CAGR	11% 5-year avg.	+10% 5-year CAGR	+21% 5-year CAGR

- Scale and breadth make us increasingly relevant to a widening pool of clients
- Management fees up 23%, record levels of fee-earning AUM and FMC profitability
- Sustaining activity; investment landscape and client appetite shifting to our areas of expertise and scale
- On track to achieve accelerated fundraising target: \$33bn raised since 31 March 2021
- Robust balance sheet generating shareholder value and seeding strategies for future growth
- Positioned to benefit when activity accelerates and market further concentrates

BUSINESS ACTIVITY



BENOÎT DURTESTE CEO AND CIO

“ ICG has performed strongly over the last twelve months on both a strategic and financial level.

We have sustained business momentum across fundraising and investing activities, and have continued to focus on delivering value for our clients and portfolio companies. Rising interest rates and a more uncertain economic outlook are particularly suited to our substantial structured equity and private debt offerings – an important strategic benefit of our scale and breadth, which enables us to operate successfully across market cycles.

Our fund management company has delivered year-on-year growth in fee-earning AUM, fee income and profits. At the same time, the balance sheet has performed in line with our expectations during a period of volatile market conditions.

We take a long-term view on investing for future growth, hiring selectively across the firm and investing balance sheet capital in seed assets for a number of strategies. As ICG continues to grow up and grow out, the strategic and economic benefits of our multiple levers of compounding growth will continue to become increasingly visible.

Notes: where relevant, all financial information herein is on the basis of Alternative Performance Measures (APM); see full press release for details. ¹ YoY AUM growth is reported on a constant currency basis

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