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INTERMEDIATE CAPITAL GROUP PLC

(the "Company")

Result of Extraordinary General Meeting

20 July 2009

RESULTS OF INTERMEDIATE CAPITAL GROUP PLC EXTRAORDINARY GENERAL MEETING

All of the resolutions proposed at Intermediate Capital Group PLC's Extraordinary General Meeting, held today in London, were duly passed by shareholders.

The result of the proxy voting on each resolution was as follows:

Resolution	FOR	AGAINST	VOTE WITHHELD
1. To approve the increase in the Company's authorised share capital from £24,000,000 to £80,000,000 by the creation of 330,000,000 new ordinary shares of 20 pence each	50,786,385	273,893	128,047
2. To authorise the Board to allot shares up to an aggregate nominal amount of £61,825,169 in connection with the Rights Issue	50,786,329	273,949	128,047
3. To empower the Board to allot shares for cash up to an aggregate nominal amount of £61,825,169 in connection with the Rights Issue as if section 89(1) of the Act did not apply to any such allotment	50,762,265	297,009	129,051

Resolutions 1 and 2 were ordinary resolutions and Resolution 3 was a special resolution. A copy of the resolutions has been submitted to the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility at:

Financial Services Authority
25 The North Colonnade
Canary Wharf
London E14 5HS

It is expected that Provisional Allotment Letters in relation to the New Ordinary Shares to be issued pursuant to the Rights Issue will be posted to Qualifying Non-CREST Shareholders later today.

Terms defined in the Prospectus issued by the Company dated 2 July 2009 have the same meanings in this announcement, unless otherwise defined.

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