



Attendance Card

Please bring this card with you to the Meeting and present it at Shareholder registration/accreditation.

The Chairman of INTERMEDIATE CAPITAL GROUP PLC invites you to attend the Annual General Meeting of the Company to be held at **Juxon House, 100 St Paul's Churchyard, London EC4M 8BU** on **19 July 2011** at **1.00 pm**.

Shareholder Reference Number

Please detach this portion before posting this proxy form.

Form of Proxy - Annual General Meeting to be held on 19 July 2011



Cast your Proxy online 24/7...It's fast, easy and secure!
www.eproxyappointment.com

You will be asked to enter the Control Number, the Shareholder Reference Number (SRN) and PIN and agree to certain terms and conditions.

Control Number: 910873

SRN.

PIN.

To view the Notice of Meeting and Annual Report online visit: **www.icgplc.com/shareholders/shareholders.aspx**

**To be effective, all proxy appointments must be lodged with the Company's Registrars at:
Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY by 15 July 2011 at 1.00 pm.**

Explanatory Notes:

1. Every holder has the right to appoint some other person(s) of their choice, who need not be a shareholder, as his proxy to exercise all or any of his rights, to attend, speak and vote on their behalf at the meeting. If you wish to appoint a person other than the Chairman, please insert the name of your chosen proxy holder in the space provided (see reverse). If the proxy is being appointed in relation to less than your full voting entitlement, please enter in the box next to the proxy holders name (see reverse) the number of shares in relation to which they are authorised to act as your proxy. If returned without an indication as to how the proxy shall vote on any particular matter, the proxy will exercise his discretion as to whether, and if so how, he votes (or if this proxy form has been issued in respect of a designated account for a shareholder, the proxy will exercise his discretion as to whether, and if so how, he votes).
2. To appoint more than one proxy, an additional proxy form(s) may be obtained by contacting the Registrar's helpline on 0870 707 1064 or you may photocopy this form. Please indicate in the box next to the proxy holder's name (see reverse) the number of shares in relation to which they are authorised to act as your proxy. Please also indicate by marking the box provided if the proxy instruction is one of multiple instructions being given. All forms must be signed and should be returned together in the same envelope.
3. The 'Vote Withheld' option overleaf is provided to enable you to abstain on any particular resolution. However, it should be noted that a 'Vote Withheld' is not a vote in law and will not be counted in the calculation of the proportion of the votes 'For' and 'Against' a resolution.
4. Pursuant to regulation 41 of the Uncertificated Securities Regulations 2001, entitlement to attend and vote at the meeting and the number of votes which may be cast thereat will be determined by reference to the Register of Members of the Company at close of business on 15 July 2011, being two working days before the day of the meeting. Changes to entries on the Register of Members after that time shall be disregarded in determining the rights of any person to attend and vote at the meeting.
5. To appoint one or more proxies or to give an instruction to a proxy (whether previously appointed or otherwise) via the CREST system, CREST messages must be received by the issuer's agent (ID number 3RA50) not later than 48 hours (excluding any part of a day that is not a working day) before the time appointed for holding the meeting. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp generated by the CREST system) from which the issuer's agent is able to retrieve the message. The Company may treat as invalid a proxy appointment sent by CREST in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.
6. The above is how your address appears on the Register of Members. If this information is incorrect please ring the Registrar's helpline on 0870 707 1064 to request a change of address form or go to www.investorcentre.co.uk to use the online Investor Centre service.
7. Any alterations made to this form should be initialled.
8. The completion and return of this form will not preclude a member from attending the meeting and voting in person.
9. Resolutions 16 - 18 are proposed as special resolutions. All other resolutions are proposed as ordinary resolutions.
10. If two or more persons are joint holders of a share, then the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose seniority shall be determined by the order in which the names of the holders stand in the Register.

Kindly Note: This form is issued only to the addressee(s) and is specific to the unique designated account printed hereon. This personalised form is not transferable between different (i) account holders; or (ii) uniquely designated accounts. The Company and Computershare Investor Services PLC accept no liability for any instruction that does not comply with these conditions.

All Named Holders

Poll Card

To be completed **only** at the AGM if a Poll is called.

		For	Against	Vote Withheld
Ordinary Resolutions				
1.	To receive the financial statements and reports of the directors and auditors for the financial year ended 31 March 2011.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.	To approve the Directors' Remuneration Report for the year ended 31 March 2011.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.	To declare a final dividend of 12 pence per ordinary share for the financial year ended 31 March 2011.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.	To reappoint Deloitte LLP as auditors of the Company to hold office as the Company's auditors until the conclusion of the Company's Annual General Meeting in 2012.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.	To authorise the directors to set the remuneration of the auditors.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6.	To reappoint James Nelson as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.	To reappoint Tom Attwood as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8.	To reappoint Justin Dowley as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9.	To reappoint Christopher Evain as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10.	To reappoint Jean-Daniel Camus as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11.	To reappoint Philip Keller as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12.	To reappoint Peter Gibbs as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
13.	To reappoint Francois de Mity as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
14.	To reappoint Kevin Parry as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
15.	To grant the directors authority to allot shares pursuant to section 551 of the Companies Act 2006.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Special Resolutions				
16.	Subject to the passing of resolution 15, to authorise the directors to dis-apply pre-emption rights pursuant to sections 570(1) and 573 of the Companies Act 2006.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
17.	To authorise the Company to make market purchases of its ordinary shares pursuant to section 701 of the Companies Act 2006.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
18.	To approve that a general meeting of the Company (other than the annual general meeting) may be called on not less than 14 clear days' notice.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Signature

In the case of a Corporation, a letter of representation will be required (in accordance with S323 of the Companies Act 2006) unless this has already been lodged at registration.

Form of Proxy

Please complete this box only if you wish to appoint a third party proxy other than the Chairman.
Please leave this box blank if you want to select the Chairman. Do not insert your own name(s).



I/We hereby appoint the Chairman of the Meeting OR the person indicated in the box above as my/our proxy to attend, speak and vote in respect of my/our full voting entitlement* on my/our behalf at the Annual General Meeting of INTERMEDIATE CAPITAL GROUP PLC to be held at **Juxon House, 100 St Paul's Churchyard, London EC4M 8BU** on **19 July 2011** at **1.00 pm**, and at any adjourned meeting.

* For the appointment of more than one proxy, please refer to Explanatory Note 2 (see front).

Please mark here to indicate that this proxy appointment is one of multiple appointments being made.

Please use a **black** pen. Mark with an **X** inside the box as shown in this example.



		For	Against	Vote Withheld
Ordinary Resolutions				
1.	To receive the financial statements and reports of the directors and auditors for the financial year ended 31 March 2011.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.	To approve the Directors' Remuneration Report for the year ended 31 March 2011.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.	To declare a final dividend of 12 pence per ordinary share for the financial year ended 31 March 2011.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.	To reappoint Deloitte LLP as auditors of the Company to hold office as the Company's auditors until the conclusion of the Company's Annual General Meeting in 2012.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.	To authorise the directors to set the remuneration of the auditors.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6.	To reappoint James Nelson as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.	To reappoint Tom Attwood as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8.	To reappoint Justin Dowley as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9.	To reappoint Christopher Evain as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

		For	Against	Vote Withheld
10.	To reappoint Jean-Daniel Camus as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11.	To reappoint Philip Keller as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12.	To reappoint Peter Gibbs as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
13.	To reappoint Francois de Mity as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
14.	To reappoint Kevin Parry as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
15.	To grant the directors authority to allot shares pursuant to section 551 of the Companies Act 2006.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Special Resolutions				
16.	Subject to the passing of resolution 15, to authorise the directors to dis-apply pre-emption rights pursuant to sections 570(1) and 573 of the Companies Act 2006.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
17.	To authorise the Company to make market purchases of its ordinary shares pursuant to section 701 of the Companies Act 2006.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
18.	To approve that a general meeting of the Company (other than the annual general meeting) may be called on not less than 14 clear days' notice.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

I/We instruct my/our proxy as indicated on this form. Unless otherwise instructed the proxy may vote as he or she sees fit or abstain in relation to any business of the meeting.

Signature

Date

DD / MM / YY

In the case of a corporation, this proxy must be given under its common seal or be signed on its behalf by an attorney or officer duly authorised, stating their capacity (e.g. director, secretary).

