

ICG AGM 2010 – Final Results

The below table represents the full and final results of the voting by poll on the resolutions put to shareholders at Intermediate Capital Group PLC's annual general meeting held on 13 July 2010.

Resolution	FOR NO. OF VOTES	AGAINST NO. OF VOTES	ABSTAINED NO. OF VOTES	TOTAL VOTES	PERCENTAGE OF ISSUED SHARE CAPITAL VOTED
1. To receive the financial statements and reports	285,050,843	553,636	1,890	285,606,369	73.21%
2. To approve the remuneration report	271,530,385	13,929,295	146,689	285,606,369	73.21%
3. To declare a final dividend	285,605,679	0	690	285,606,369	73.21%
4. To reappoint the auditors	268,528,992	16,185,285	892,092	285,606,369	73.21%
5. To authorise the directors to determine the remuneration of the auditors	243,518,811	14,357,392	27,730,166	285,606,369	73.21%
6. To re-appoint Peter Gibbs	284,791,625	716,262	98,482	285,606,369	73.21%
7. To re-appoint Francois de Mitry	282,054,092	3,551,587	690	285,606,369	73.21%
8. To re-appoint James Nelson	279,876,646	5,726,783	2,940	285,606,369	73.21%
9. To re-appoint Philip Keller	282,054,092	3,551,587	690	285,606,369	73.21%
10. To renew the directors' authority to allot shares	230,058,094	27,353,433	28,194,842	285,606,369	73.21%
11. To renew the directors' authority for disapplication of pre-emption rights	281,804,486	1,842,020	1,959,863	285,606,369	73.21%
12. To renew the directors' limited	285,199,319	99,089	307,961	285,606,369	73.21%

**authority to make
market purchases
of the Company's
own shares**

13. To approve the Intermediate Capital Group Omnibus Plan	255,552,270	28,410,322	1,643,777	285,606,369	73.21%
14. To approve the Intermediate Capital Group PLC BSC Plan	255,900,641	28,046,870	1,658,858	285,606,369	73.21%
15. To amend the articles of association of the Company	285,600,313	1,678	4,378	285,606,369	73.21%
16. To authorise the Company to call general meetings, other than annual general meetings, on 14 clear days' notice	276,019,211	9,489,726	97,432	285,606,369	73.21%