

Glossary

Non-IFRS alternative performance measures (APM) are defined below:

Term	Short Form	Definition															
– APM earnings per share	EPS	APM profit after tax (annualised when reporting a six-month period's results) divided by the weighted average number of ordinary shares as detailed in note 16.															
– APM Group profit before tax		Group profit before tax adjusted for the impact of the consolidated structured entities. As at 31 March, this is calculated as follows: <table border="1" style="width: 100%; margin-top: 10px;"> <thead> <tr> <th></th> <th style="text-align: right;">2021</th> <th style="text-align: right;">2020</th> </tr> </thead> <tbody> <tr> <td>Profit before tax</td> <td style="text-align: right;">£509.5m</td> <td style="text-align: right;">£114.5m</td> </tr> <tr> <td>Less consolidated structured entities</td> <td style="text-align: right;">(£1.8m)</td> <td style="text-align: right;">(£3.7m)</td> </tr> <tr> <td>APM Group profit/(loss) before tax</td> <td style="text-align: right;">£507.7m</td> <td style="text-align: right;">£110.8m</td> </tr> </tbody> </table>		2021	2020	Profit before tax	£509.5m	£114.5m	Less consolidated structured entities	(£1.8m)	(£3.7m)	APM Group profit/(loss) before tax	£507.7m	£110.8m			
	2021	2020															
Profit before tax	£509.5m	£114.5m															
Less consolidated structured entities	(£1.8m)	(£3.7m)															
APM Group profit/(loss) before tax	£507.7m	£110.8m															
– APM Investment Company profit before tax		Investment Company profit adjusted for the impact of the consolidated structured entities. As at 31 March, this is calculated as follows: <table border="1" style="width: 100%; margin-top: 10px;"> <thead> <tr> <th></th> <th style="text-align: right;">2021</th> <th style="text-align: right;">2020</th> </tr> </thead> <tbody> <tr> <td>Investment Company profit before tax</td> <td style="text-align: right;">£307.2m</td> <td style="text-align: right;">(£68.6m)</td> </tr> <tr> <td>Less consolidated structured entities</td> <td style="text-align: right;">(£1.8m)</td> <td style="text-align: right;">(£3.7m)</td> </tr> <tr> <td>APM Investment Company profit/(loss) before tax</td> <td style="text-align: right;">£305.4m</td> <td style="text-align: right;">(£72.3m)</td> </tr> </tbody> </table>		2021	2020	Investment Company profit before tax	£307.2m	(£68.6m)	Less consolidated structured entities	(£1.8m)	(£3.7m)	APM Investment Company profit/(loss) before tax	£305.4m	(£72.3m)			
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APM Investment Company profit/(loss) before tax	£305.4m	(£72.3m)															
– APM return on equity	ROE	APM profit after tax (annualised when reporting a six month period's results) divided by average shareholders' funds for the period. As at 31 March, this is calculated as follows: <table border="1" style="width: 100%; margin-top: 10px;"> <thead> <tr> <th></th> <th style="text-align: right;">2021</th> <th style="text-align: right;">2020</th> </tr> </thead> <tbody> <tr> <td>APM profit after tax</td> <td style="text-align: right;">£462.7m</td> <td style="text-align: right;">£109.2m</td> </tr> <tr> <td>Average shareholders' funds</td> <td style="text-align: right;">£1,406.5m</td> <td style="text-align: right;">£1,387.7m</td> </tr> <tr> <td>APM return on equity</td> <td style="text-align: right;">32.9%</td> <td style="text-align: right;">7.9%</td> </tr> </tbody> </table>		2021	2020	APM profit after tax	£462.7m	£109.2m	Average shareholders' funds	£1,406.5m	£1,387.7m	APM return on equity	32.9%	7.9%			
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– Assets under management	AUM	Value of all funds and assets managed by the FMC. During the investment period third-party AUM is measured on the basis of committed capital. Once outside the investment period third-party AUM is measured on the basis of invested cost. AUM is presented in US dollars, with non-US dollar denominated at the period end closing rate.															
– Balance sheet investment portfolio		The balance sheet investment portfolio represents financial assets from the statement of financial position, adjusted for the impact of the consolidated structured entities and excluding derivatives and other financial assets. See note 4 for a full reconciliation.															
– Cash profit	PICP	Cash profit is defined as internally reported profit before tax and incentive schemes, adjusted for non-cash items <table border="1" style="width: 100%; margin-top: 10px;"> <thead> <tr> <th></th> <th style="text-align: right;">2021</th> <th style="text-align: right;">2020</th> </tr> </thead> <tbody> <tr> <td>APM profit before tax</td> <td style="text-align: right;">£507.7m</td> <td style="text-align: right;">£110.8m</td> </tr> <tr> <td>Add back incentive schemes</td> <td style="text-align: right;">£103.5m</td> <td style="text-align: right;">£104.3m</td> </tr> <tr> <td>Other adjustments</td> <td style="text-align: right;">(£366.4m)</td> <td style="text-align: right;">£150.5m</td> </tr> <tr> <td>Cash profit</td> <td style="text-align: right;">£244.8m</td> <td style="text-align: right;">£365.6m</td> </tr> </tbody> </table>		2021	2020	APM profit before tax	£507.7m	£110.8m	Add back incentive schemes	£103.5m	£104.3m	Other adjustments	(£366.4m)	£150.5m	Cash profit	£244.8m	£365.6m
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Cash profit	£244.8m	£365.6m															
– Dividend income		Dividend income represents distributions received from equity investments. Dividend income reported on an internal basis excludes the impact of the consolidated structured entities. See note 4 for a full reconciliation.															
– Earnings per share	EPS	Profit after tax (annualised when reporting a six-month period's results) divided by the weighted average number of ordinary shares as detailed in note 16.															
– EBITDA		Earnings before interest, tax, depreciation and amortisation.															

Term	Short Form	Definition																											
- Interest expense		Interest expense excludes the cost of financing associated with the consolidated structured entities. See note 11 for a full reconciliation.																											
- APM net asset value per share		Total equity from the statement of financial position adjusted for the impact of the consolidated structured entities divided by the closing number of ordinary shares. As at 31 March, this is calculated as follows:																											
		<table border="1"> <thead> <tr> <th></th> <th>2021</th> <th>2020</th> </tr> </thead> <tbody> <tr> <td>Total equity</td> <td>£1,619.5m</td> <td>£1,306.5m</td> </tr> <tr> <td>Closing number of ordinary shares</td> <td>285,887,286</td> <td>283,279,690</td> </tr> <tr> <td>Net asset value per share</td> <td>566p</td> <td>461p</td> </tr> </tbody> </table>		2021	2020	Total equity	£1,619.5m	£1,306.5m	Closing number of ordinary shares	285,887,286	283,279,690	Net asset value per share	566p	461p															
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- Net current assets		The total of cash, plus current financial assets, plus other current assets, less current liabilities as internally reported. This excludes the consolidated structured entities. As at 31 March, this is calculated as follows:																											
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Glossary continued

Term	Short Form	Definition												
– Net debt		<p>Net debt, along with gearing, is used by management as a measure of balance sheet efficiency. Net debt includes unencumbered cash whereas gearing uses gross borrowings and is therefore not impacted by movements in cash balances.</p> <p>Total drawn debt less unencumbered cash of the Group, excluding the consolidated structured entities. As at 31 March, this is calculated as follows:</p> <table border="1"> <thead> <tr> <th></th> <th>2021</th> <th>2020</th> </tr> </thead> <tbody> <tr> <td>APM gross drawn debt (see page 47)</td> <td>£1,324.1m</td> <td>£1,915.1m</td> </tr> <tr> <td>Less unencumbered cash</td> <td>(£296.9m)</td> <td>(£947.9m)</td> </tr> <tr> <td>Net debt</td> <td>£1,027.2m</td> <td>£967.2m</td> </tr> </tbody> </table>		2021	2020	APM gross drawn debt (see page 47)	£1,324.1m	£1,915.1m	Less unencumbered cash	(£296.9m)	(£947.9m)	Net debt	£1,027.2m	£967.2m
	2021	2020												
APM gross drawn debt (see page 47)	£1,324.1m	£1,915.1m												
Less unencumbered cash	(£296.9m)	(£947.9m)												
Net debt	£1,027.2m	£967.2m												
– Net gearing		<p>Net gearing is used by management as a measure of balance sheet efficiency. Net debt, excluding the consolidated structured entities, divided by total equity from the statement of financial position adjusted for the impact of the consolidated structured entities. As at 31 March, this is calculated as follows:</p> <table border="1"> <thead> <tr> <th></th> <th>2021</th> <th>2020</th> </tr> </thead> <tbody> <tr> <td>Net debt</td> <td>£1,027.2m</td> <td>£967.2m</td> </tr> <tr> <td>Shareholders' equity</td> <td>£1,619.5m</td> <td>£1,306.5m</td> </tr> <tr> <td>Net gearing</td> <td>0.63x</td> <td>0.74x</td> </tr> </tbody> </table>		2021	2020	Net debt	£1,027.2m	£967.2m	Shareholders' equity	£1,619.5m	£1,306.5m	Net gearing	0.63x	0.74x
	2021	2020												
Net debt	£1,027.2m	£967.2m												
Shareholders' equity	£1,619.5m	£1,306.5m												
Net gearing	0.63x	0.74x												
– Net Investment Returns		Net Investment Returns is the total of interest income, capital gains, dividend and other income less asset impairments.												
– Operating cashflow		Operating cashflow represents the cash generated from operating activities from the statement of cashflows, adjusted for the impact of the consolidated structured entities. See note 4 for a full reconciliation.												
– Operating expenses of the Investment Company		Investment Company operating expenses are adjusted for the impact of the consolidated structured entities. See note 4 for a full reconciliation.												
– Operating profit margin		<p>Fund Management Company profit before tax divided by Fund Management Company total revenue. As at 31 March this is calculated as follows:</p> <table border="1"> <thead> <tr> <th></th> <th>2021</th> <th>2020</th> </tr> </thead> <tbody> <tr> <td>Fund Management Company profit before tax</td> <td>£202.3m</td> <td>£183.1m</td> </tr> <tr> <td>Fund Management Company total revenue</td> <td>£388.5m</td> <td>£341.4m</td> </tr> <tr> <td>Operating profit margin</td> <td>52.1%</td> <td>53.6%</td> </tr> </tbody> </table>		2021	2020	Fund Management Company profit before tax	£202.3m	£183.1m	Fund Management Company total revenue	£388.5m	£341.4m	Operating profit margin	52.1%	53.6%
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Fund Management Company profit before tax	£202.3m	£183.1m												
Fund Management Company total revenue	£388.5m	£341.4m												
Operating profit margin	52.1%	53.6%												
– Third Party Fee Earning AUM		AUM for which the Group is paid a management fee or performance fee. Fee-earning AUM is determined by the fee basis on which the fund earns fees, either commitments or investments.												
– Third Party Fee Income		Fees generated on fund management activities as reported in the Fund Management Company including fees generated by consolidated structured entities which are excluded from the IFRS consolidation position. See note 4 for a full reconciliation.												
– Total AUM		<p>Total AUM is calculated by adding Third Party AUM and the value of the Balance Sheet Investment Portfolio, excluding warehoused investments:</p> <table border="1"> <thead> <tr> <th></th> <th>2021</th> <th>2020</th> </tr> </thead> <tbody> <tr> <td>Third Party AUM</td> <td>\$56.2bn</td> <td>\$47.2bn</td> </tr> <tr> <td>Balance Sheet Investment Portfolio (excluding warehoused investments)</td> <td>\$3.4bn</td> <td>\$2.8bn</td> </tr> <tr> <td>Total AUM</td> <td>\$59.6bn</td> <td>\$50.0bn</td> </tr> </tbody> </table>		2021	2020	Third Party AUM	\$56.2bn	\$47.2bn	Balance Sheet Investment Portfolio (excluding warehoused investments)	\$3.4bn	\$2.8bn	Total AUM	\$59.6bn	\$50.0bn
	2021	2020												
Third Party AUM	\$56.2bn	\$47.2bn												
Balance Sheet Investment Portfolio (excluding warehoused investments)	\$3.4bn	\$2.8bn												
Total AUM	\$59.6bn	\$50.0bn												
– Total available liquidity		Total available liquidity comprises cash and available undrawn debt facilities.												
– Weighted-average fee rate		An average fee rate across all strategies based on fee earning AUM in which the fees earned are weighted based on the relative AUM.												

Other definitions which have not been identified as non-IFRS GAAP alternative performance measures are as follows:

Term	Short Form	Definition
- AIFMD		The EU Alternative Investment Fund Managers Directive.
- Alternative performance measure	APM	These are non-IFRS financial measures.
- Catch-up fees		Fees charged to investors who commit to a fund after its first close. This has the impact of backdating their commitment thereby aligning all investors in the fund.
- Closed-end fund		A fund where investor's commitments are fixed for the duration of the fund and the fund has a defined investment period.
- Co-investment	Co-invest	A direct investment made alongside or in a fund taking a pro-rata share of all instruments.
- Collateralised Loan Obligation	CLO	CLO is a type of investment grade security backed by a pool of loans .
- Close		A stage in fundraising whereby a fund is able to release or draw down the capital contractually committed at that date.
- Default		An 'event of default' is defined as: <ul style="list-style-type: none"> - A company fails to make timely payment of principal and/or interest under the contractual terms of any financial obligation by the required payment date - A restructuring of the company's obligations as a result of distressed circumstances - A company enters into bankruptcy or receivership
- Direct investment funds		Funds which invest in self-originated transactions for which there is a low volume, illiquid secondary market.
- Employee Benefit Trust	EBT	Special purpose vehicle used to purchase ICG plc shares which are used to satisfy share options and awards granted under the Group's employee share schemes.
- Environmental, Social and Governance criteria	ESG	Environmental, social and governance (ESG) criteria are a set of standards for a company's operations that socially conscious investors use to screen potential investments.
- Financial Conduct Authority	FCA	Regulates conduct by both retail and wholesale financial service companies in provision of services to consumers.
- Financial Reporting Council	FRC	The UK's independent regulator responsible for promoting high quality corporate governance and reporting.
- Fund Management Company	FMC	The Group's fund management business, which sources and manages investments on behalf of the IC and third-party funds.
- HMRC		HM Revenue & Customs, the UK tax authority.
- IAS		International Accounting Standards.
- IFRS		International Financial Reporting Standards as adopted by the European Union.
- Illiquid assets		Asset classes which are not actively traded.
- Internal Capital Adequacy Assessment Process	ICAAP	The ICAAP allows companies to assess the level of capital that adequately supports all relevant current and future risks in their business.
- Investment Company	IC	The Investment Company invests the Group's capital in support of third-party fundraising and funds the development of new strategies.
- Internal Rate of Return	IRR	The annualised return received by an investor in a fund. It is calculated from cash drawn from and returned to the investor together with the residual value of the asset.

Glossary continued

Term	Short Form	Definition
– Key Person		Certain funds have a designated Key Person. The departure of a Key Person without adequate replacement triggers a contractual right for investors to cancel their commitments or kick-out of the Group as fund manager.
– Key performance indicator	KPI	A business metric used to evaluate factors that are crucial to the success of an organisation.
– Key risk indicator	KRI	A measure used to indicate how risky an activity is. It is an indicator of the possibility of future adverse impact.
– Liquid assets		Asset classes with an active, established market in which assets may be readily bought and sold.
– Money multiple	MOIC or MM	Cumulative returns divided by original capital invested.
– Open-ended fund		A fund which remains open to new commitments and where an investor's commitment may be redeemed with appropriate notice.
– Payment in kind	PIK	Also known as rolled-up interest. PIK is the interest accruing on a loan until maturity or refinancing, without any cashflows until that time.
– Performance fees	Carried interest or Carry	Share of profits that the fund manager is due once it has returned the cost of investment and agreed preferred return to investors.
– Realisation		The return of invested capital in the form of principal, rolled-up interest and/or capital gain.
– Sustainable Accounting Standards Board	SASB	The Sustainability Accounting Standards Board is an independent non-profit organisation that sets standards to guide the disclosure of financially material sustainability information by companies to their investors.
– Securitisation		A form of financial structuring whereby a pool of assets is used as security (collateral) for the issue of new financial instruments.
– SFDR		Sustainable Finance Disclosure Regulation
– Structured entities		Entities which are classified as investment funds, credit funds or CLOs and are deemed to be controlled by the Group, through its interests in either an investment, loan, fee receivable, guarantee or commitment. These entities can also be interchangeably referred to as credit funds.
– TCFD		Task Force on Climate-related Financial Disclosures
– Total AUM		The aggregate of the Third Party AUM and the Balance Sheet investment portfolio.
– UK Corporate Governance Code	The Code	Sets out standards of good practice in relation to board leadership and effectiveness, remuneration, accountability and relations with shareholders.
– UNPRI		UN Principles for Responsible Investing.
– Weighted average		An average in which each quantity to be averaged is assigned a weight. These weightings determine the relative importance of each quantity on the average.

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		G	Corporate governance	Culture and values
6-7	We create value	E	Responsible investment: Climate stability, natural resources, innovation	Investment case study
8-9	We grow sustainably	E	Responsible investment: Climate stability, natural resources, innovation	Investment case study
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		S	Human capital management, diversity, value chain, society	Communication with stakeholders
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		G	Corporate governance, transparency	Third-party fund GHG emission disclosure
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		G	Corporate governance, transparency	TCFD disclosure
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		S	Human capital management, diversity, value chain, society	
		G	Corporate governance, anti-bribery & corruption, transparency	
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		G	Risk management, transparency	Strategic risk report
		S	Human capital management	Covid-19 risk disclosure
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		S	Human capital management, diversity	Nominations and Governance Committee reports

Carried interest earning funds

(unaudited)

Fund	Third-party capital	Target money multiple	% Carried interest ¹
Intermediate Capital Asia Pacific 2005	\$300m	N/A	25% of 20 over 8
Intermediate Capital Asia Pacific 2008	\$600m	1.35x	20% of 20 over 8
Intermediate Capital Asia Pacific Fund III	\$491m	1.8x	20% of 20 over 7
Intermediate Capital Asia Pacific Fund IV	\$525m	N/A	20% of 20 over 7
Nomura ICG Fund A	¥26,501m	1.3x	10% of 20 over 4
ICG Europe Fund IV 2006B	€974m	1.8x	20% of 5 over 8
ICG Europe Fund V	€2,000m	1.6x	20% of 20 over 8
ICG Europe Fund VI	€2,500m	1.6x	20% of 20 over 8
ICG Europe Fund VII	€4,000m	1.8x	20% of 20 over 8
ICG Recovery Fund 2008B	€638m	2.0x	20% of 12.5 over 8 up to 20% of 15 over 20
ICG Europe Mid-Market Fund	€893m	1.8x	20% of 20 over 8
ICG Europe co-investment funds	€218m	1.8x	20% of 10 over 8
ICG-Longbow Fund III	£605m	N/A	20% of 20 over 9
ICG-Longbow Fund IV	£945m	N/A	10% of 20 over 8
ICG-Longbow Fund V	£901m	N/A	20% of 20 over 6
ICG-Longbow Development funds	£300m	N/A	20% of 20 over 9
ICG Sale and Leaseback Fund I	€787m	N/A	20% of 20 over 8
ICG Infrastructure Equity Fund I	€667m	N/A	20% of 15 over 7
North American Private Debt Fund	\$590	N/A	20% of 20 over 8
North American Private Debt Fund II	\$1,200m	N/A	20% of 20 over 8
ICG Private Markets Pooling – Sale & Leaseback	€392m	N/A	20% of 20 over 8
ICG Senior Debt Partners Fund I	€700m	1.2x	20% of 14 over 6
ICG Senior Debt Partners Fund II	€1,492m	1.2x	20% of 15 over 4 up to 20% of 20 over 7
Senior Debt Partners co-investment fund	€286m	1.2x	20% of 15 over 6
Senior Debt Partners co-investment fund	€600m	1.2x	20% of 13 over 7
Senior Debt Partners co-investment funds	€3,679m	1.2x	20% of 15 over 4 up to 20% of 20 over 7
Senior Debt Partners co-investment fund	€54m	1.2x	20% of 20 over 4
Senior Debt Partners co-investment funds	€290m	1.2x	20% of 20 over 7
Senior Debt Partners co-investment fund	€350m	1.2x	20% of 5.0625% over 7 rising to 20% of 13.5 over 7
Senior Debt Partners III	€2,480m	1.2x	20% of 15 over 4 up to 20% of 20 over 7
ICG Senior Debt Partners IV	€3,130m	1.2x	20% of 15 over 4 up to 20% of 20 over 7
ICG Strategic Secondaries Fund II	\$866m	1.75x	20% of 12.5 over 8
ICG Strategic Equity Fund III	\$1,650m	N/A	20% of 15 over 8 up to 20% of 20 over 20 and 1.5x money multiple
ICG Strategic Equity co-investment fund	\$85m	N/A	20% of 15 over 10 up to 20% of 20 over 20 and 1.5x money multiple
ICG Strategic Equity co-investment fund	\$46m	N/A	20% of 12.5 over 8
ICG Strategic Equity co-investment fund	\$260m	N/A	20% of 15 over 8 up to 20% of 20 over 20 and 1.5x money multiple
ICG Strategic Equity co-investment fund	\$300m	N/A	20% of 20 over 8
ICG Enterprise Trust	£826m	N/A	50% or 100% of 10% subject to an 8% compound return on an investment by investment basis
ICG Alternative Credit Fund	€627m	N/A	50% of performance fee

1. Total carried interest is a fixed percentage of the fund gains. For example, in Intermediate Capital Asia Pacific 2005 the carry is 20% of gains and the Group is entitled to 25% of this. Carried interest is triggered when fund returns exceed a hurdle; for Intermediate Capital Asia Pacific 2005 this is 8%.

Third Party AUM by fund	Status	FY21 AUM (\$m)	FY20 AUM (\$m)
Corporate investments funds			
Mezzanine Fund 2003	Fully invested	–	12.2
ICG Europe Fund V	Fully invested	541.6	533.8
ICG Recovery Fund 2008B	Fully invested	307.9	394.5
ICG EF 2006B	Fully invested	8.5	128.8
ICG Europe Fund VI	Fully invested	1,739.6	1,839.8
ICG Europe Fund VII	Investing	4,692.4	4,412.4
ICG Europe Mid-Market	Investing	1,046.1	983.6
Europe Co-investment	Fully invested	222.4	211.9
Intermediate Capital Asia Pacific Mezzanine Fund I 2005	Fully invested	7.9	7.9
Intermediate Capital Asia Pacific Fund 2008	Fully invested	72.2	95.9
Intermediate Capital Asia Pacific Fund III	Fully invested	295.8	327.5
Intermediate Capital Asia Pacific Fund IV	Investing	425.0	145.0
Nomura ICG Fund	Investing	41.7	109.4
North American Private Debt Fund	Fully invested	277.1	311.9
North American Private Debt Fund II	Investing	1,200.1	1,200.0
North American Private Debt co-invest	Investing	75.0	75.0
ICG Senior Debt Partners I	Fully invested	–	59.4
ICG Senior Debt Partners II	Fully invested	920.5	907.2
ICG Senior Debt Partners III	Fully invested	2,356.9	2,783.5
ICG Senior Debt Partners IV	Investing	5,166.6	2,055.4
Senior Debt Partners Co-investment	Investing	6,241.3	5,456.6
ICG Australia Senior Loan Fund	Open ended	1,052.1	769.1
ICG Recovery Fund II	Fundraising	516.0	–
Corporate investment funds total		27,206.7	22,821.0
Capital market investments funds			
Alternative Credit strategies	Fundraising	1,373.2	1,134.5
European credit strategies	Open ended	5,236.7	4,630.5
Global credit strategies	Open ended	928.4	501.7
Eurocredit CLOs	Fully invested	17.4	26.1
European CLOs	Investing	5,050.8	4,364.8
US CLOs	Investing	5,391.6	4,599.4
Capital market investments funds total		17,998.1	15,256.9
Real asset investments funds			
ICG-Longbow UK Real Estate Debt Investments III	Fully invested	193.4	308.7
ICG-Longbow UK Real Estate Debt Investments IV	Fully invested	577.2	680.2
ICG-Longbow UK Real Estate Debt Investments V	Fully invested	1,244.4	1,120.2
ICG Real Estate Debt Investments VI	Fundraising	286.7	–
ICG-Longbow Senior Debt – listed fund	Investing	152.8	137.6
ICG-Longbow Senior Debt programme	Investing	1,677.4	1,676.9
ICG-Longbow Development Fund	Investing	849.2	764.5
ICG Private Markets Pooling – Sale & Leaseback	Fundraising	787.3	532.2
Infrastructure Equity	Fundraising	548.2	233.3
Real assets funds total		6,316.6	5,453.6
Secondary investments funds			
ICG Strategic Secondaries Fund II	Fully invested	298.5	523.7
ICG Strategic Equity Fund III	Fully invested	1,112.4	1,649.6
ICG Strategic Equity Fund IV	Fundraising	1,258.6	–
Strategic Equity Co-investment	Fully invested	822.5	620.0
ICG Enterprise Trust – listed fund	Investing	1,138.5	919.1
Secondary investments funds total		4,630.5	3,712.4
Total third-party assets under management		56,152.0	47,243.9

Shareholder and Company information

Timetable

Event	Date
- Ex-dividend date	- 17 June 2021
- Record date	- 18 June 2021
- Last date for dividend reinvestment election	- 15 July 2021
- Last date and time for submitting Forms of Proxy	- 9.00am, 27 July 2021
- AGM and Trading statement	- 29 July 2021
- Payment of ordinary dividend	- 5 August 2021
- Half year results announcement	- 16 November 2021

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